



The Moravian Donor Advised Fund

The Moravian Ministries Foundation in America (MMFA) serves as the sponsoring charity for the Moravian Donor Advised Fund.

A Donor Advised Fund (DAF) is created by an individual, group, and/or entity through an irrevocable gift to a public charity where the donor and/or grant advisors retain the privilege of making grant recommendations over time.

As a donor, you are eligible for an immediate charitable income tax deduction, based upon the rules for gifts to a public charity. MMFA invests the funds and handles administrative matters for you. The Moravian DAF is a great tool for many of our flock and beyond.

For more information about giving, contact:

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1-888-722-7923
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mmfa.info

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



Moving ministries forward, *together.*

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All About The Moravian Donor Advised Fund



The Moravian Ministries Foundation helps Moravian individuals, churches, and agencies grow and sustain the ministries that are central to their faith.

We do this through gift planning, stewardship development, and investment management.



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Who?

Any individual, group or entity can create a Donor Advised Fund. Individuals, families, companies, foundations and other entities simply contribute assets. And then they experience the joy of watching their giving come to life in an organized way.

What?

You can use many kinds of assets to fund a DAF. These include:

- Appreciated, privately-held stock
- Restricted/controlled stock
- Real estate
- Tangible personal property
- Cash
- Mutual funds
- Existing, transferrable DAFs

MMFA will consider any asset that meets our risk criteria.



Why?

DAFs have many unique qualities that provide opportunities for you to:

- Support the Moravian ministries and churches that you love
- Retain the privilege to make grant recommendations
- Allow others to make donations to your DAF, which makes them ideal for memorials or weddings
- Simplify your life. Let MMFA take care of:
 1. Investment management
 2. Check writing
 3. Gift acknowledgements
 4. Statement production
 5. Due diligence on the entities that receive your gifts
 6. Verification that your gifts are used for the intended purpose
- Choose what happens after you enter into the more immediate presence of our Lord
 1. Name successor(s), such as children or friends, who would continue to make grant recommendations
 2. Convert it to a Perpetual Fund that pays your charitable beneficiaries a percentage each year
 3. Make a direct gift of the balance of your account to one or more charities

When?

Now! You are eligible for an immediate charitable income tax deduction upon funding your account, based upon the tax rules for gifts to a public charity. This also creates a great opportunity to bunch your charitable donations in order to get the full deductibility in the year of your gift. Then you make grants in the years you take the tax code's standard deduction. For more information, please give us a call.

