

Giving Through Perpetual Funds

For more information about giving through perpetual funds, contact:

Chris Spaugh
1-888-722-7923
cspaugh@mmfa.info
mmfa.info

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



The Moravian Ministries Foundation helps Moravian individuals, churches, and agencies grow and sustain the ministries that are central to their faith.

We do this through gift planning, stewardship development, and investment management.



Moving ministries forward, *together.*

119 Brookstown Avenue, Suite 305
Winston-Salem, NC 27101
1-888-722-7923

mmfa.info



Moving ministries forward, *together.*

mmfa.info

Until He comes

Eternal life is God's gift to us through Christ and Him crucified.

Our mortal bodies may sleep, but God's work must continue until He comes. Perpetual Funds can help you support your favorite Moravian congregations, missions, ministries and causes both now and after you enter into His more immediate presence.

The Moravian Ministries Foundation in America (MMFA) can help you establish a fund that pays a fixed percentage of the account's total return to your favorite Moravian congregations, ministries and causes into perpetuity or for a fixed number of years.

MMFA serves as your fiduciary, meaning we fulfill the legal and ethical rights guaranteed to your fund. We ensure your dreams, passions, and instructions are honored by delivering fund administration. That administration includes prudent investment management, beneficiary monitoring, contingency guidance and discession. We make sure your intentions are honored far into the future, factoring in the changing world around us.

What are the benefits?

Perpetual Funds offer many benefits. They:

- Have no maturity date
- Provide a steady stream of income to charity now and into perpetuity
- Offer a great opportunity to honor the memory of a loved one
- Can be created with funds from any source, including your Donor Advised Fund, your will, or other asset-based gifts

Taxes and Perpetual Trusts

Perpetual Funds ease the tax burden on succeeding generations. When assets are simply bequeathed to heirs from generation to generation, taxes can be applicable each time. Generation-skipping transfer taxes, gift taxes, income taxes, and estate taxes are lessened or completely avoided. MMFA will help you analyze the best assets to pass to your fund and the best assets to pass to heirs in a tax-efficient way.

Guided by your wishes

Perpetual Funds extend your dreams for a longer period of time. You can define conditions that the beneficiaries must follow to use the funds according to your wishes. MMFA can also help you establish guidelines that will provide direction and express your intentions long into the future, then we ensure those instructions are followed.



Moving ministries forward. **together.**